



LYC HEALTHCARE BERHAD

Registration No.: 200401009170 (647673-A)
(Incorporated in Malaysia)

Dear Valued Shareholders,

CIRCULAR TO SHAREHOLDERS IN RELATION TO THE

- I. PROPOSED LISTING OF LYC MEDICARE (SINGAPORE) PTE LTD ("LYCSG"), A SUBSIDIARY OF LYC, ON THE CATALIST BOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("PROPOSED LISTING");
- II. PROPOSED WAIVER OF THE T&T PROFIT GUARANTEE (AS DEFINED IN THE CIRCULAR) AND CERTAIN GUARANTEE AND OBLIGATION AS CONTAINED IN THE TERMS OF THE T&T SSA (AS DEFINED IN THE CIRCULAR) AND T&T SWAP AGREEMENT (AS DEFINED IN THE CIRCULAR) THROUGH THE EXECUTION OF A DEED OF SETTLEMENT DATED 27 JANUARY 2023 ENTERED INTO BETWEEN LYCSG, LYC MEDICARE SDN BHD ("LYCM"), LYC AND TING CHOON MENG ("PROPOSED T&T WAIVER"); AND
- III. PROPOSED WAIVER OF THE HCOS PROFIT GUARANTEE (AS DEFINED IN THE CIRCULAR) AND CERTAIN GUARANTEE AND OBLIGATION AS CONTAINED IN THE TERMS OF THE HCOS SSA (AS DEFINED IN THE CIRCULAR) AND HCOS SWAP AGREEMENT (AS DEFINED IN THE CIRCULAR) THROUGH THE EXECUTION OF A DEED OF SETTLEMENT DATED 27 JANUARY 2023 ENTERED INTO BETWEEN LYCSG, LYCM, LYC, CHAN YING HO AND BEYOND WELLNESS GROUP PTE LTD ("PROPOSED HCOS WAIVER")

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

We are pleased to invite you to the Extraordinary General Meeting ("EGM") of LYC Healthcare Berhad ("**Company**") which will be held at Dewan Perdana, Bukit Kiara Equestrian & Country Resort, Jalan Bukit Kiara, Off Jalan Damansara, 60000 Kuala Lumpur on 15 March 2023 at 2.30 p.m., or any adjournment thereof.

The following documents can be downloaded from the Company's website at <https://www.lychealth.com/investor-agm.html> or Bursa Malaysia's website at www.bursamalaysia.com. You may also scan the QR code to download.

- 1) Notice of the EGM;
- 2) Proxy Form;
- 3) Circular Requisition Form; and
- 4) Circular to Shareholders in relation to the Proposals ("**Circular**")



If you wish to receive a printed copy of the Circular, please forward your request by downloading the Circular Requisition Form from our website link and email it to sh.cheah@lychealth.com or ct.chong@lychealth.com. We will send it to you by ordinary post as soon as possible upon receiving your request.

We would like to thank you for your continued support to the Company. If you have any enquiry, you may contact the following organisation or persons during office hours on Monday to Friday from 8.30 a.m. to 5.30 p.m. (except public holidays):-

Share Registrars:

Boardroom Share Registrars Sdn Bhd

[Registration No. 199601006647(378993-D)]

11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim
Seksyen 13
46200 Petaling Jaya
Selangor Darul Ehsan, Malaysia

General Line : +603 7890 4700
Fax : +603 7890 4670
Email : BSR.Helpdesk@boardroomlimited.com

LYC Healthcare Berhad

[Registration No. 200401009170(647673-A)]

2nd Floor, Podium Block Plaza VADS
No. 1 Jalan Tun Mohd Fuad
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Wilayah Persekutuan Malaysia

General Line : +603 7733 9222
Fax : +603 7733 4886
Contact person : Mr Cheah Sek Hon/
Ms Chong Chui Teng
Email : sh.cheah@lychealth.com /
ct.chong@lychealth.com

Thank you.

Yours faithfully,
LYC Healthcare Berhad

Dato' Seri Abdul Azim Bin Mohd Zabidi
Chairman

23 February 2023